

Our **vision** is to create the leading sustainable homebuilding platform in Ireland.

### Who we are



### Investing Across Three Segments To Optimise Return On Capital

#### Our Culture



Innovative



Customer Centred



Safety Led

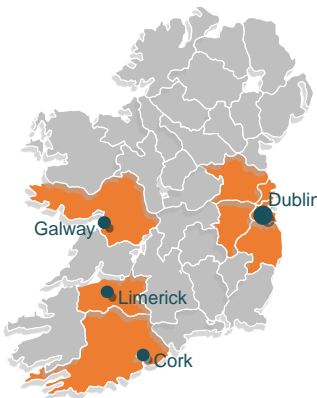





Collaborative



Can-Do

### Our Business Model

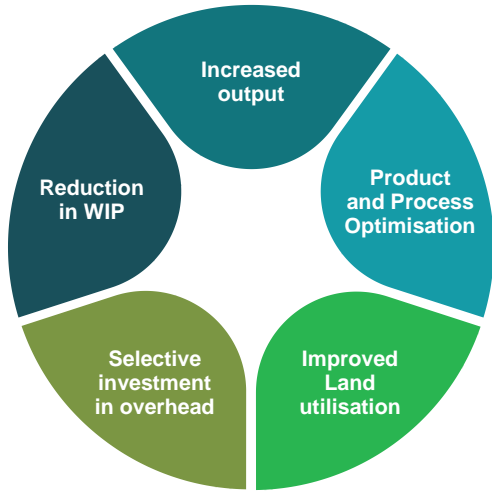


Suburban 	Urban 	Partnerships 
Houses and Low-rise Apartments	Apartments	Houses and Apartments
Private / Institutions	Institutions	Private / State / Institutions
Ireland	Dublin / Cork City	Ireland
Deepest demand	Structural occupier shift to rental	Strong ROCE
Most fragmented supply	Institutionalisation of rental sector	Increased business resilience / reduced risk
Alignment of buyer income and aspirations	Capital light (forward funds)	Fit with both suburban and urban segments
Easier optimisation of construction process	Longer term earnings visibility	Access to land / deliveries

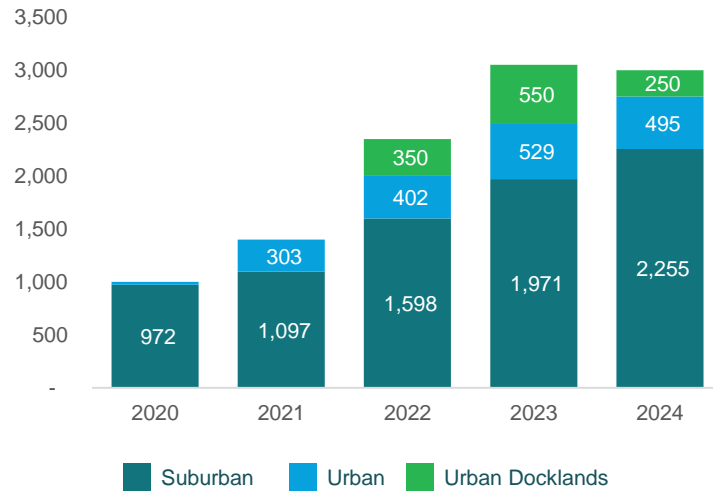
### Investment Case

Fundamentals remain highly favourable and sustainable	Glenveagh focused on three attractive segments	Opportunity to create the leading homebuilding platform in Ireland	Structures now in place to triple construction output
---	--	--	---

## Enhancing Return on Capital Over Medium Term



## Forecast Unit delivery



## Full ROCE Benefits Delivered Once Ramp Up In Construction Stabilises

### Our Sustainability Agenda



#### People

Retaining talent  
Equal opportunities  
Diversity and inclusion



#### Health & Safety Led

At the core of what we do  
NISO - High Commended Award  
IOSH - T Cert Grade A



#### Customer Focused

Access to housing  
Innovative and sustainable design  
Customer service



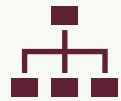
#### Community Matters

Public infrastructure  
Community initiatives  
Strong transport links / park and cycle



#### Environment Priorities

NZEB buildings  
Energy demand supplied from renewable energy  
Construction waste recycled or reused



#### Supply Chain

Sustainable offsite manufacturing  
Material certification  
Supply payment terms reflect sub-contractor partnership mentality

## Investor Contacts



**Stephen Garvey**  
CEO



**Michael Rice**  
Chief Financial Officer



**Conor Murtagh**  
Director, Strategy & IR

## Contact

Glenveagh Properties PLC | Email: [investor@glenveagh.ie](mailto:investor@glenveagh.ie)